

HUMAN RESOURCES MANAGEMENT

Annual and Sick Leave Guidelines

University Employees Only

Exempt employees cannot be paid unused (banked) holidays. The holiday(s) <u>must</u> be taken within one year; <u>before</u> transferring into a temp position; or terminate employment; otherwise, the holiday(s) is **forfeited** (*includes Employee Personal Holiday if not used by end of calendar yr*).

Non-exempt employees can be paid unused (banked) holidays, including the "Employee Personal Holiday", IF not used <u>before</u> transferring to or from a Research Grant (non-FTE) position, a temporary position or terminating employment.

Please contact MUSC Benefits to defer annual leave payout into a supplemental retirement account (benefits@musc.edu)

- 1. <u>Research Grant Position (Non-FTE)</u>: Employees accrue annual and sick leave, per month, based on percentage worked. Emps with **10+** years of **continuous RG** service **will** accrue bonus leave based on percentage worked (*refer to comp chart*).
 - a. **New Hire**: Research Grant (non-FTE) positions are **Temporary** in nature, do not require FTEs, and **are** limited to the duration of grant funding. When grant funding or any subsequent renewal or extension ends, the employee **must** be terminated,
 - b. IF transferring into or from RG positions within MUSC, will retain annual/sick leave and holiday hours, IF the receiving grant Is able to accept the cost of the leave transfers. IF the gaining grant is unable to accept the cost of the leave transfers, the employee must be paid unused annual leave balance not to exceed 360 hours & forfeit unused sick leave,
 - c. IF transferring into or from an FTE or temporary position within MUSC, must be paid unused annual leave balance not to exceed 360 hours and forfeit unused sick leave,
 - d. IF transferring to or from SC State, Quasi-State or School District agencies, **must** be paid unused annual leave balance **not** to exceed <u>360</u> hours and **forfeit** unused sick leave,
 - e. IF transferring **to** MUHA, **must** be paid unused annual leave balance **not** to exceed <u>360</u> hours; however, sick leave balance **will** transfer, Only **IF** MUHA (MUSC Health) guidelines (*page 2*) **are** followed,
 - f. IF terminating MUSC employment, must be paid unused annual leave balance not to exceed 360 hours & forfeit unused sick leave.
- Classified/Unclassified Non-Faculty Position (FTE): Employees accrue annual and sick leave, per month, based on percentage worked. Employees with 10+ years of combined SC State, MUHA, Quasi-State or School District service will accrue bonus annual leave (refer to comp chart).
 - a. Reassignments, between departments, of employees in classified and unclassified non-faculty positions **within** MUSC will **not** change annual or sick leave balances (*unless percentage of work effort changes*),
 - b. IF transferring into or from **faculty** positions **within** MUSC, **must** be paid unused annual leave balance **not** to exceed <u>360</u> hours; however, sick leave balance will **not** be affected,
 - c. IF transferring into or from a research grant (non-FTE), resident, post-doc, temp or time-limited position within MUSC, must be paid unused annual leave balance not to exceed 360 hours and forfeit unused sick leave,
 - d. IF transferring to or from SC State agencies, **must** have annual and sick leave balance **transferred** to receiving state agency, unless there is a **break in service** [link],
 - e. IF transferring to or from SC Quasi-State or School District agencies, **must** be paid unused annual leave balance **not** to exceed 360 hours; however, sick leave balance **will** transfer, **IF** there is **not** a **break in service** [link],
 - f. IF transferring to MUHA, must be paid unused annual leave balance not to exceed 360; however, sick leave balance will transfer, Only IF MUHA (MUSC Health) guidelines (page 2) are followed,
 - g. IF transferring <u>from MUHA</u>, **must** be **paid PTO** balance (*MUSC does not accept PTO leave*). **FTE** employees Only **may** have ESL balance transferred, IF there is **not** a <u>break in service</u> [link],
 - h. IF terminating MUSC employment and is **not** transferring to another SC State agency, **must** be **paid** unused annual leave balance **not** to exceed <u>360</u> hours and **forfeit** unused sick leave.
- 3. <u>Faculty Position (FTE)</u>: Faculty members accrue annual and sick leave, per month, based on percentage worked; Faculty members do **not** accrue bonus leave (*refer to faculty leave accrual chart*).
 - a. Reassignments, between departments of employees in faculty positions will **not** change annual or sick leave balances (*unless* percentage of work effort changes),
 - b. IF transferring <u>into</u> classified or unclassified non-faculty positions <u>within</u> MUSC, has the **option** of transferring or being **paid** unused annual leave balance **not** to exceed <u>360</u> hours; however, sick leave balance <u>will</u> transfer (*not considered a break in service*),

Faculty Position (FTE) cont'd:

- c. IF transferring into or from a research grant (non-FTE), resident, post-doc, temp or time-limited position within MUSC, must be paid unused annual leave balance not to exceed 360 hours. Unused sick leave and unused (banked) holiday hours is forfeited,
- d. IF transferring to or from SC State agencies, must be paid unused annual leave balance not to exceed 360 hours; however sick leave balance will transfer, unless there is a break in service [link],
- e. IF transferring to or from SC Quasi-State or School District agencies **must** be **paid** unused annual leave balance **not** to exceed 360 hours and **will** have sick leave balance transferred, **IF** there is **not** a **break** in **service** [link],
- f. IF transferring to MUHA (MUSC Health) must be paid unused annual leave balance not to exceed 360 hours, unused (banked) holiday hours Is forfeited. Sick leave balance will transfer only IF MUHA (MUSC Health) guidelines (page 2) are followed,
- g. IF transferring <u>from</u> MUHA, **must** be **paid PTO** balance (*MUSC does not accept PTO leave*). **ESL** balance will transfer, **IF** there is **not** a <u>break in service</u> [link],
- h. IF terminating MUSC employment, **must** be **paid** unused annual leave balance **not** to exceed <u>360</u> hours. Unused sick leave and unused (banked) holiday hours is **forfeited** (*includes the Employee Personal Holiday*, *if* **not** *used before termination*).
- 4. <u>MUSC-Physicians</u>: MUSC-P is **not** a SC state, quasi-state or school district agency. Employees transferring <u>from</u> MUSC-P **cannot** have PTO, ESL or dates of service transferred <u>to</u> MUSC. MUSC **Non-exempt** employees transferring <u>to</u> MUSC-P **must** be **paid** unused annual leave balance **not** to exceed <u>360</u> hours, unused (banked) holiday hours (*including* Employee Personal Holiday, when applicable) and **forfeit** unused sick leave. MUSC **Exempt** employees transferring <u>to</u> MUSC-P **must** be **paid** unused annual leave balance **not** to exceed <u>360</u> hours. Unused sick leave and unused (banked) holiday hours Is **forfeited**. <u>MUSC-P Contacts</u>: Sheila Janikowski, Benefits, <u>janikosd@musc.edu</u>; Siveng Bak, Human Resources, <u>baks@musc.edu</u>
- 5. MUHA (MUSC Health) guidelines: MUSC Annual and Sick leave does not automatically transfer. The former MUSC employee must pay the net annual leave paid out from MUSC to the MUHA's Cashiers office to purchase PTO and ESL leave. The receipt and last MUSC paystub must be scanned and emailed to Latonia Allen, HR (allenla@musc.edu). Once completed, annual leave will be reinstated as PTO (Paid Time Off) and sick leave reinstated as ESL. IF the employee chooses not to pay MUHA (MUSC Health) the net annual leave paid out by MUSC, their annual and sick leave will not transfer, Employee Choice. MUHA (MUSC Health) Contacts:
 - o Cashier's Office: 1 South Park Plaza | Building 2, Suite 100, Box 5, Charleston, SC, 29407 (mh-pr-chls@musc.edu)
 - o All inquiries and payroll requests must be submitted through ServiceNow at https://musc.service-now.com/hrportal
 - o Payroll Related Questions, mh-pr-chls@musc.edu
 - o Ann Inthilith, Payroll, inthilit@musc.edu
 - o Kristina Rose, Payroll, rosekr@musc.edu
 - o Dianna White, Payroll, whitedi@musc.edu
 - o Paige Russell, Human Resources, russelpa@musc.edu
 - Susi Boyd, Human Resources (H–O), <u>boydre@musc.edu</u>
- Melissa Clark, Payroll, <u>clarmeli@musc.edu</u>
- o Misty Moorer, Payroll, <u>moorerm@musc.edu</u>
- o Alyssa Smith, Payroll, smitha@musc.edu
- o Jessica Smith, Benefits, smijessi@musc.edu
- o Brittany Mackey, Human Resources (A-G), mackeyb@musc.edu
- o Tiffany Howell, Human Resources (P–Z), howeltif@musc.edu
- 6. <u>Break in Service</u>: **NOTE**: Employees in <u>FTE</u> positions transferring to or from various SC State agencies **cannot** be paid out annual leave balance, **no exceptions**. Annual and sick leave **must** be transferred to the receiving State agency...
 - a) Transfers to or from another SC State, MUHA (MUSC Health), Quasi-State or School District agency and is **not** employed by MUSC **within** 15-calendar days following the last day worked,
 - b) Transfers from an FTE position into a research grant (non-FTE), resident, post-doc, temporary or time-limited position,
 - c) Separates from SC State agency and is paid unused annual leave (sick leave is not paid out),
 - d) Remains on leave for a period of more than one calendar year (365 days),
 - e) Separates <u>from SC</u> State agency as a result of a reduction in force and is **not** recalled to the original position or reinstated with State government within 12 months of the effective date of the separation; or,
 - f) Involuntarily separates <u>from SC</u> State agency and the agency's decision is upheld by the State Emp Grievance Committee or the courts.

7. QUESTIONS — MUSC (university) Departments:

- Benefits: (Leave: Accruals (FTE & RG non-FTE), corrections, holidays, advanced sick leave (Covid Only), supplemental leave, catastrophic leave pool/cutbacks/donations, computation charts. Policies: Annual, Sick, Supplemental, Holiday, Military, Catastrophic leave Program. Emp transfers: Internal, external, terminations) HR Leave Administrator (robinsmo@musc.edu)
- o Benefits: (i.e., Insurance, retirement or FMLA) HR University Benefits department (Benefits@MUSC.edu)
- Payroll: (i.e., kronos, leave payouts, direct deposit) Main Off (843-792-2191), Leslie Shields, A–F (shieldsl@musc.edu), Monique Simmons, G–L (simmonsm@musc.edu), Tanisha Gilmore, M–R, Z (gilmoret@musc.edu), Mary Jo Clark, S–Y (clarkma@musc.edu)
- o MUSC links: Policies, Leave, Faculty Directory, https://horseshoe.musc.edu/human-resources/univ/employee-corner